FORM D

DEC 2 6 200 SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1401170

OMB APPROVAL

OMB NUMBER: 3235-0076 Expires: April 30, 2008

Prefix	Serial
	1
DATE RECE	IVED
DAILKLE	

							
Name of Offering (☐ check if this	s is an amendment	and name has	s changed, and ind	icate change.)			
Limited Partner Interests of CS GIP	-B Feeder, L.P.						
Filing Under (Check box(es) that apply): Type of Filing: New Filing Ar	Rule 504		Rule 505	☑ Rule 5	06 🗆	Section 4(6)	ULOE
	A	. BASIC II	DENTIFICATIO	ON DATA			
1. Enter the information requested	d about the issuer						
Name of Issuer (check if this	is an amendment a	nd name has o	changed, and indic	cate change.)			
CS GIP-B Feeder, L.P.							
Address of Executive Officers	(Number and	Street, City,	State, Zip Code)	Telep	hone Number (In		(1 88 8) 18 (1 18 18 8) 8 (1 8 18 9) 18 (1 8 8)
c/o Credit Suisse (Cayman) Manage South Church St., George Town, Gr	ment Limited, P and Cayman, C	.O. Box 309 ayman Islan	GT, Ugland Hoo	use, (345	949-8066		7087527
Address of Principal Business Operations (if different from Executive Offices)	(Number and	Street, City,	State, Zip Code)	Telep	ohone Number (In	(C) 444	
Brief Description of Business							
Investing in an underlying fund that	will primarily n	ake investo	nents on a globa	l basis in infe	rastructure and	infrastructure	related assets.
Type of Business Organization	<u> </u>					000	_
□ corporation		d partnership,	already formed		other (please sp	pecify): PR()CESSED
□ business trust	☐ limite	d partnership,	to be formed				
Actual or Estimated Date of Incorporatio	n or Organization:	Month 11	Year 07	☑ Actual	☐ Estimated	JAI	V 0 7 2008
Jurisdiction of Incorporation or Organiza						~ ~	
Junscietion of incorporation of Organiza	CN for Ca	nada: FN for	other foreign juris	diction)		L TH	OMSON
	311121			,		EIN	IANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issues making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to the address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

I OF 10

			A. BASIC ID	ENTIFICATION DATA						
2.	Enter the informa	tion requested for	he following:							
	 Each promoter of the issuer, if the issuer has been organized within the past five years; 									
	issuer;					re of a class of equity securities of the				
	 Each execu 	tive officer and dir	ector of corporate issuers ar	nd of corporate general and n	nanaging partners of	partnership issuers; and				
	Each generation	al and managing pa	artner of partnership issuers.	,						
Check E	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner				
Full Na	me (Last name first,	if individual)								
Credit	Suisse (Cayman)	Management Lii	mited							
			Street, City, State, Zip Code							
P.O. B	ox 309GT, Ugland	House, South C	hurch Street, George To	wn, Grand Cayman, Cay	man Islands					
Check E	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner				
Full Na	me (Last name first,	if individual)								
	li, Thomas									
			Street, City, State, Zip Code							
c/o Cre	edit Suisse Securit	ies (USA) LLC,	Eleven Madison Avenue,	, New York, NY 10010						
Check I	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	E Executive Officer (of GP)	☑ Director (of GP)	General and/or Managing Partner				
Full Na	me (Last name first,	if individual)								
Dodes,	-									
			Street, City, State, Zip Code							
c/o Cre	edit Suisse Securit	ies (USA) LLC,	Eleven Madison Avenue	, New York, NY 10010						
Check I	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	General and/or Managing Partner				
Full Na	me (Last name first,	if individual)								
	a, John S.									
			Street, City, State, Zip Code							
c/o Cr	edit Suisse Securit	ies (USA) LLC,	Eleven Madison Avenue	, New York, NY 10010		.				
Check	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner				
Full Na	me (Last name first,	, if individual)								
• .	Matthew C.									
			Street, City, State, Zip Code							
c/o Cr	edit Suisse Securit	ties (USA) LLC,	Eleven Madison Avenue	, New York, NY 10010						
Check	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	E Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner				
Full Na	me (Last name first	, if individual)	<u> </u>							
	, Edward S.									
Busine	ss or Residence Add	ress (Number and	Street, City, State, Zip Code	2)						
c/o Cr	edit Suisse Securi	ties (USA) LLC,	Eleven Madison Avenue	, New York, NY 10010						
Check	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner				
Full Na	ame (Last name first	, if individual)								
Petryc	zenko, Michael E									
Busine	ss or Residence Add	ress (Number and	Street, City, State, Zip Code	e)						
c/o Cr	edit Suisse Securi	ties (USA) LLC,	Eleven Madison Avenue	, New York, NY 10010						
Check	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☑ Director (of GP)	☐ General and/or Managing Partner				
Full Na	ame (Last name first	, if individual)		·						
Arnab	oldi, Nicole S.									
			Street, City, State, Zip Code							
c/o Cr	edit Suisse Securi		Eleven Madison Avenue							
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		A. BASIC ID	ENTIFICATION DATA		
2. Enter the information					
			ed within the past five years		
issuer,					re of a class of equity securities of the
			nd of corporate general and n	nanaging partners of	partnership issuers; and
Each general	and managing pa	rtner of partnership issuers.			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	E Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Wilbur, Benjamin J.					
Business or Residence Addres	·	•			
c/o Credit Suisse Securities	s (USA) LLC, I	lleven Madison Avenue,	New York, NY 10010		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Lohsen, Kenneth J.	/\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		 		
Business or Residence Addres					
e/o Credit Suisse Securities	s (USA) LLC, I	lieven Madison Avenue,	New YORK, INT 10010		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Matty, Rhonda G.					
Business or Residence Addres					
c/o Credit Suisse Securities	s (USA) LLC, I	lleven Madison Avenue,	New York, NY 10010		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer (of GP)	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Russo, Lori M.					
Business or Residence Addres					
c/o Credit Suisse Securities	s (USA) LLC, I	leven Madison Avenue,	New York, NY 10010		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and S	treet, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
,	-				
Business or Residence Address	ss (Number and S	Street, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	Cindivideal)				tattering is arriver
r an reame (Last name mist, II	marridual)				
Business or Residence Address	ss (Number and S	Street, City, State, Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				Transport of the state
Business or Residence Address	ss (Number and S	Street, City, State, Zip Code	:)		
		se blank sheet, or copy and us	4477		

				В	. INFOR	MATION	ABOUT O	FFERING					
1.	Has the iss	uer sold, or	does the issu	uer intend to	sell, to non	-accredited	investors in	this offering	?			Yes	No È
				Answer also	in Append	lix, Column	2, if filing u	nder ULOE.					
2.	What is the minimum investment that will be accepted from any individual?* * The General Partner may, in its sole discretion, accept lesser investments.								\$ 1,00	0,000			
3.	Does the o	ffering pern	nit joint own	ership of a s	single unit?.							Yes ⊮	No
4.	similar ren an associat broker or o	nuneration f ted person o	or solicitation ragent of a lore than five	r each person on of purchas broker or de (5) persons er only.	sers in conn aler register	ection with red with the	sales of secu SEC and/or	rities in the with a state	offering. If or states, lis	a person to t the name o	be listed is If the		
	ne (Last nam		•										
	Suisse Secur												
	or Residenc	•			, State, Zip	Code)							
	Madison A			10010									<u></u> -
Name of	Associated	Broker or D	ealer										
Canana	Which Pers	on Listad U	no Calinitad	or Intende to	Caliait Dur	chacare		· · · · · · · · · · · · · · · · · · ·					
States in				idual States						**************	.,,,,,	All S	tates
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	RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Full Nar	ne (Last nam	ne first, if in	dividual)									- ·	
Busines	s or Residen	ce Address (Number and	Street, City	, State, Zip	Code)						<u>.</u>	
Name o	f Associated	Broker or D	ealer	<u></u>			· <u>·</u>						·
States in	Which Pers	on Listed H	as Solicited	or Intends to	Solicit Pur	rchasers							
States II				vidual States								☐ All S	States
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	RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Full Na	me (Last nan	ne first if in	dividual)							 -			
run Na	me (Last nan	ne mst, n m	dividual)										
Busines	s or Residen	ce Address (Number and	Street, City	, State, Zip	Code)				· · · · · · · · · · · · · · · · · · ·			
Name o	f Associated	Broker or D	Dealer					•					
States in	Which Pers	on Listed H	as Solicited	or Intends to	o Solicit Pu	rchasers							
	(Check "/	All States" o	r check indi	vidual States	s)				-			□ All S	States
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	MT	NE	NV	NH	ΙΝ	NM	NY	NC	ND	ОН	ОК	OR	PA
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	RI	SC	SD	TN	TX	UT	VT	VA	WĄ	wv	<u> </u>	[77]	[[]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Offering Price Already Sold Types of Security Debt Equity ☐ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests S unlimited \$ 16,9220,000) Other (Specify Total S unlimited \$ 16,922.000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this 2. offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Investors Amount of Purchases Accredited Investors \$ 16,922,000 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Dollar Type of NOT APPLICABLE Security Amount Sold Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities 4. in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees \$50,000 Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total \$50,000

	C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	- Question 1 and total expenses furnished	regate offering price given in response to Part C ed in response to Part C – Question 4.a. This ds to the issuer."		\$ <u>unlimited</u>
5.	be used for each of the purposes shown furnish an estimate and check the box to	ed gross proceed to the issuer used or proposed to If the amount for any purpose is not known, the left of the estimate. The total of the gross proceeds to the issuer set forth in response		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		 \$	
	Purchase of real estate		□ \$	□ \$
	Purchase, rental or leasing and installati	on of machinery	□ \$	
	Construction or leasing of plant building	gs and facilities	\$	\$
	offering that may be used in exchange f	ng the value of securities involved in this or the assets or securities of another	П «	
	•			
	• •		_	
	- -	lance with the Fund's objectives	□ \$	□ \$ <u>unlimited</u>
			□ \$	□ \$
				□ \$ unlimited
	Total Payments Listed (column totals a	dded)	□ \$ <u>u</u>	nlimited
		D. FEDERAL SIGNATURE		
follo	wing signature constitutes an undertaking b	ed by the undersigned duly authorized person. If they the issuer to furnish to the U.S. Securities and Except the issuer to any non-accredited investor pursuant to	hange Commissio	n, upon written
Issue	r (Print or Type)	Signature	Date	
CS GIP-B FEEDER, L.P. by Credit Suisse (Cayman) Management Limited, general partner December 21, 2007				
	e of Signer (Print or Type)	Title of Signer (Print or Type)		
Edw	ard S. Nadel	Vice President		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

